



# Keep Growing ... to Keep Giving

EAL creates scholarships and educational opportunities for financially disadvantaged students at post-secondary institutions through placement of donated inventory and other resources.

– EALgreen Mission



Dear Friends of EALgreen:

The year 2021 will be remembered as a time of challenges and triumphs at EALgreen. Buoyed by the generosity of donors, colleges, and universities, we renewed our pledge to *"Keep Growing...to Keep Giving"* thus ensuring the highest number of students received help at this time of need. We are grateful to report that our resolve bore fruit: a total of 1,132 students received scholarships in 2021. In addition, our Board of Directors approved an unprecedented \$1.25 million in cash scholarships with both events marking a record at EAL!

In 2022, we will proudly commemorate EALgreen's 40th anniversary! To celebrate this milestone, we renew our commitment to higher education and to the wide and vast horizons earning a college degree or technical education certificate represent. We dedicate our success to each of the EALgreen scholars who individually holds the promise to create a better world and is learning the art of gratitude first-hand. The life stories, letters, and dreams they share upon learning they have received an EAL scholarship are an inspiration to each member of the EAL team and to the community that generously supports our mission.

As we look beyond 2022, we see a future that implores each of us to be more compassionate and loving toward one another and our planet. We believe EALgreen is inextricably connected to this new world imperative and that our four decades of successful experience changing lives is what the world needs!

Thank you for learning more about our impact and the many dreams we are proud to help launch!

### **Claudia Freed**

President and CEO and Ist EAL Scholarship Recipient





# By the numbers: EALgreen's impact 2021 Education transforms lives with support from donors like you

### Diversity

Talent and commitment to education—not the ability to pay tuition and fees—is the basis of the EAL partnership with colleges and donors. For many of EAL scholars, a scholarship is the difference between attending college or not.

**EAL educational partners** include four-year liberal arts colleges and universities, health science universities, Native-American colleges, community colleges, music conservatories, graduate schools, HBCU colleges and universities in 20 states.

Since 1982, donors like you have made it possible for 21.073 students with financial need to obtain a college education, graduate with less debt and become contributing members of society.



15 undeclared





576 Inventory Scholarships



276 Freshmen

244 Seniors 11 Certificates

\$3.4 Million in 344 Sophomores Scholarships from 257 Juniors Donor Support



### **Top Degrees Earned Academic Year 2020-2021**

STEM, Health Sciences, Accounting, Sports Management, Criminal Justice, Advanced Manufacturing, Marketing & Communications and Elementary Education

### Advancing EAL Donors' ESG Goals

Reduced donors' CO2 emissions by 26.87 metric tons.

1,132 students—upon graduation—will add to the ranks of a more diverse and inclusive society.

91 cents of every dollar EALgreen receives is returned to the community.



Minus 40 degrees, or "40 below", is the only temperature that is the same in both Fahrenheit and Celsius.



# Driving innovation across the niche EAL created

Educational Assistance Ltd. transformed into EALgreen to embrace the power of the original mission in assisting students and to prioritize the benefits to the planet we all share by giving manufacturers and distributors across the supply chain a positive alternative to managing customer returns, scratched and dented items, damaged packaging and other streams of excess inventory. That was a branding journey to express the multi-faceted dimensions of EAL's evolving national story of unique service to society.

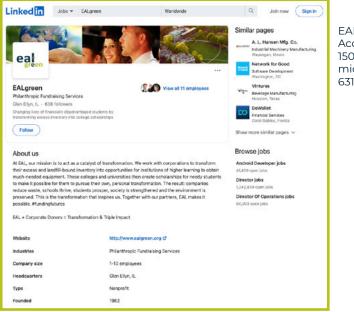
Currently a cohort of 40-50 campuses of all sizes preparing students for all types of careers from one-hour certificates awarded by community colleges to baccalaureate, master's and doctoral programs in arts, engineering, humanities and both life and technical sciences.





The website







# **Collaborating through priorities**

EALgreen seeks to do business with companies that declare a commitment to protect the environment, find ways to assist their communities in times of plenty as well as in times of crisis and through a system of governance that seeks to recruit and empower a diverse workforce with whom it shares practices and priorities.

"As you grow older, you will discover that you have two hands, one for helping yourself, the other for helping others."

— Maya Angelou











Clarke







**CDW** 

Anonymous





E COLONY



It took chemists 40 attempts to develop the magical spray we knew as ... wait for it ... WD-40 (full name: Water Displacement, 40th formula).



# Increasing impact: the EALgreen model turns 40

Educational Assistance Ltd entered the nonprofit, supply chain and higher education spaces as a connector. Co-founders Vernon "Swede" Roskam and Dan Mickelson earned their own academic degrees with the support of scholarship donors. They believed in repaying their benefactors by paying it forward through a business model they created. As employees in the industrial sector interacting with customers and clients in business and higher education, they recognized that the supply chain both wanted and needed an earth friendly alternative for a growing volume of new inventory that the sales team could not promote: excess, damaged packaging, customer cancelations and returns. The supply chain's problem meant opportunity for college campuses with tight budgets. EAL processed the inventory that did no longer fit corporate donors priorities and first, via lists faxed to campus partners and now just a click away on a proprietary shopping cart, campus partners pay a handling fee and recognize the savings as financial aid for students.

**Unique. Ambitious. Valued.** Those two original motors and the \$5,000 for one student pioneered a model transforming tools to HVAC units into more than \$30MM in financial assistance for the 21,073 students at nearly 100 campuses whose college careers were, in part, assisted by EALgreen.

### "The point about Connectors is that by having a foot in so many different worlds, they have the effect of bringing them all together."

— Malcolm Gladwell, The Tipping Point: How Little Things Can Make a Big Difference



Early EAL told its story through a mascot; his name was Elroy.

### Selected Milestones

| 1982 | The donation of two motors by Grainger to Educational Assistance Ltd. creates \$5,000 in savings at North Park College that the Office of Financial Aid awards to Claudia |  |
|------|---|--|
| 1989 | First time college and university partners in the legacy inventory model generate more than \$1MM in savings to benefit students.   |  |
| 1997 | Claudia Freed, the first EAL Scholar, returns to lead EAL as its Executive Director ultimately becoming its President and CEO.  |  |
| 2009 | Cash Scholarship Program is launched with \$46,000; in 2021 the total given is \$1.25MM.  |  |
| 2018 | EALgreen opens a second Fulfillment Center in Carlsbad, CA.   |  |
| 2021 | 2021 The total number of EAL Scholars exceeds 20,000; second consecutive year that annual number of awards exceeds 1,000.   |  |

## Million Dollar Club

\$1MM+Olivet Nazarene University• Lee University• Capital UniversityRoosevelt University• Houghton College

Your campus is invited to join this list!

Advertising in airline magazines brought many inquiries to EAL's; some of those donors remain active today.



Tom Hendrie, Claudia Sena, Mark Holme pose on back campus with Old Main in the background. (1984)



May we take that off your hands?

Donate excess inventory

600 E, Roosevelt Road Wheaton, IL 60187 For more information 800.679.0581



The co-founders, Swede Roskam (top) and Dan Mickelson (bottom), pioneered a business model that remains unduplicated.





## Growing EAL's higher education network of partnerships

Funding futures

The conventional wisdom about donors is that they only can give to a few recipients. EAL gives to any private nonprofit and public campus partner who is willing to establish a process for awarding the savings it generates by finding supplies and inventory from the inventory donated to EAL. As the five members of the million dollar beneficiaries know, EAL works with partners so they remain active: it's a donor who seeks to give and to expand the number of campuses benefitting from these gifts.

EAL assists community college students obtaining a one-hour certificate in welding as well as graduate level fine arts students who have devoted their entire academic lives to the study

of a single instrument. EAL considers it a privilege to make it possible for students to realize their dreams for themselves rather than impose goals onto them. We believe they do know what's best for their futures and EAL is honored to assist them on their roads to their chosen destinations. First generation college students as well as those from families who encounter economic challenges in helping their children to obtain a higher education are frequent recipients of EALgreen's scholarships. EAL works diligently to be welcomed by its financial aid colleagues as "the most flexible source of financial aid we receive each vear."



#### ALABAMA

Birmingham-Southern College Birmingham Stillman College

### CALIFORNIA

Colburn School Southern California University of Health Sciences Trinity International Law School University of La Verne Western University of Health Sciences

### ILLINOIS

Black Hawk College College of DuPage Danville Area Community College Danville Dominican University Elmhurst College Judson University North Central College North Park University Olivet Nazarene University Quincy University Robert Morris University Roosevelt University

Tuscaloosa Los Angeles

> Whittier Santa Ana La Verne

> > Pomona Moline/Galva

Glen Ellvn

**River Forest** 

Elmhurst

Naperville

Bourbonnais

Chicago

Ouincv

Chicago

Chicago

Elain

#### **IOWA**

Faith Baptist Bible College and Theological Seminary Graceland University Saint Ambrose University

School of The Art Institute

Trinity Christian College

University of Saint Mary

Trinity International University

Calumet College of St. Joseph

Grace College/Theo. Sem.

Saint Mary's College

Chicago

Deerfield

Mundelein

Mishawaka

Indianapolis

Winona Lake

Notre Dame

Whiting

Goshen

Ankenv

Lamoni

Davenport

McPherson

Grand Rapids

Livonia

Palos Heights

of Chicago

of the Lake

Bethel University

Butler University

Goshen College

**INDIANA** 

### KANSAS

McPherson College MICHIGAN

Davenport University Madonna University Olivet College

**MINNESOTA** 

### Carleton College

Macalester College

#### **NEBRASKA** Nebraska Indian Community

College

### **NEVADA**

Nevada State College

#### **NEW YORK**

Houghton College Manhattan School of Music Onondaga Community College Paul Smith's College Roberts Weslevan College Yeshiva Derech Chaim

### OHIO

Ashland University Capital University Columbus College of Art & Design Defiance College Ohio Northern University

### OREGON

Willamette University

Northfield Saint Paul 

Macy, Santee, South Sioux City

Henderson

Columbus

Columbus Defiance

Lakeland University Maranatha Baptist University Northland College

PENNSYLVANIA

Gwynedd-Mercy University

Yeshivath Beth Moshe

SOUTH CAROLINA

Claflin University

Marvville College

Jacksonville College

Lubbock Christian University

TENNESSEE

TEXAS

VERMONT

WISCONSIN

Beloit College

Sterling College

Lee University

Sheboygan Watertown Ashland

Beloit

Gwynedd Valley

Scranton

Orangeburg

Cleveland

Marvville

Lubbock

Jacksonville

Craftsbury Common

✤ Indicates new partner in 2021

Salem Olivet

Forty is the only number in English which has its letters in alphabetical order.

Houghton New York Svracuse

Rochester

Brooklvn

Ashland

Ada

Paul Smiths 🞓



## Investing in their dreams



Caleb Osborn Hometown: Rome, New York Streator Township High School Saint Ambrose University *Iowa* Finance and Financial Management Services



Savannah Vokes Hometown: Amarillo, Texas Amarillo High School Lubbock Christian University Texas Communications



Giovanni Hutchings

Hometown: Lakewood, Ohio **St. Edward High School Ashland University**  *Ohio* Criminal Justice





Josh Conturo Hometown: Columbus, OH **Bishop Ready High School** 

Capital University Ohio Emerging Media focusing in Journalism



Oliva Stallard

Hometown: Paulding, OH Paulding High School Defiance College Ohio Forensic Science

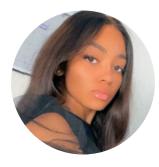


Dennis Simmons

Hometown: Willis, MI Ann Arbor Pioneer High School Olivet College Michigan Exploring Majors



Georgianna Denney Hometown: Santee, Nebraska Santee High School Nebraska Indian Community College Nebraska Exploring Majors



Lakela Bailey

Hometown: Chicago **Robert Lindblom Math and Science Academy Dominican University**  *Illinois* Fashion Merchandising



# **Funding futures**



Damarious ventured far north of his hometown of Memphis, Tennessee when he selected Lakeland University for his collegiate career. He's a multi-sport, successful athlete: football and track. He and his teammates earned three rings in those four years: one for track and two for football. He has fond memories of playing in Florida in the Jacksonville Jaguars stadium for the Blue and Grey All Star game. He describes himself as "dedicated to any task that I pursue, hard working, and a great learner." While he has yet to formally declare a major, "I am very interested in coaching football." Damarious Brown



Land on Sophia's LinkedIn profile and one has to scroll to see everything she's done even before she graduates from Capital University in May 2022. In real time, she is living out one of the challenges of her Erie. Pennsylvania. Alma Mater, Mercyhurst Prep, "we promote service to our local and global communities." Sophia studies and works and still finds time to be an active leader of her sorority, Delta Phi Epsilon. Sophia Bucci



Her mentor, Professor Diep Phan, remembers Rashmi's career that began in her hometown, Bangalore, India: "She has been my student and advisee since she got to Beloit as a freshman. I still remember the Bubble Tea business that she did with some classmates in freshman vear for a class project. Later, she went to Japan to study how a community develops its economy after a natural disaster. Rashmi is interested in pursuing a career in public policy and economic development and is applying for grad programs in this field." Rashmi Chimmalgi



The self-described stick of dynamite emoii. Taylor made history for Maranatha Baptist University when this standout short stop was named a 2021 All-American. Her .706 batting average was the 8th-highest mark in NCCAA Softball. And she also took home her own team's Coach's Award for her many contributions to the Sabercats. "We will miss her enthusiasm and leadership on the team!" said Rob Thompson. Taylor Thome



Alyssa's collegiate academic journey was a short one from the near west Chicago suburbs into the eastern edge of DuPage County at Elmhurst University. She's soared as a Blue Jay pursuing on-campus internships in the Office of Admission Event and Communication Strategist where she's applying her major while still finding time for participating as a member of the Poms Team with a rigorous schedule of practice and performance. Alyssa De Jesus



Simultaneously holding down three different jobs while attending classes in Business Management Techniques at Lee University. Maxwell exemplifies the combination of work ethic and pursuit of academic opportunity that defines so many EAL Scholars. Yet he finds time for playing rugby on Lee's club team, camping, volunteer activities, and sitting for his distinctive tattoos. When he's not on campus he enjoys his role as uncle to an adorable nephew and niece. Maxwell McKenzie

Please visit our website www.ealgreen.org to learn how your institution can become part of the EAL network that supported \$3.4MM in financial aid for higher education during 2021. EALgreen seeks new donors and new campus partners. Call 630-690-0010 to explore collaborating.

40 is the number of winks Dr William Kitchiner suggests taking for a perfect nap in his 1821 guide.



## **Governing through experience**







Jason Manning Vice Chair



Pamela Bozeman Secretary



Karen Belling Treasurer



Dan Mickelson Co-Founder



George Armenta



Patrick J. Arnall



Albert R. Harris



Terry B. Hatfield



Sheri R. Hinnish



h Steve Hoselton



J. Douglas McDaniel



Dr. Greg Morris



Steven Morris



Noel Navarro



Sam Nelson





Lauren Williams







# A community of stories to celebrate EAL's 40th Anniversary





### The Financial Aid Director— \$2.7MM in gifts over 15 years Greg Bruner

One of the most active colleagues working with EALgreen to implement its unique business model and nonprofit mission, Greg's 34-year tenure at his Alma Mater is more than twice as

long as Olivet Nazarene University's partnership with EAL. The collaboration launched in 2007. In his role, Greg identifies eligible students for financial aid—more than 1,200 students to date—to receive scholarships from both the savings and cash gifts available from EALgreen. In the most recent five years, Greg packaged more than \$250,000 per year from savings generated plus separate installments of the Cash Scholarship gift. Greg is a most gracious partner who in separate emails and conversations describes the EAL partnership with these glowing terms: "incredible," "amazing" and "a lifeline for our students."

"On behalf of Olivet Nazarene University's students, I am so grateful. Thanks so much for the years of outstanding work. It is a privilege and an honor to work with you folks."

-Greg Bruner

## EAL goes where he goes

### Paul Matthews



We are grateful to Claudia Freed, CEO EALgreen, and her extremely responsive fulfillment team for working with us for over 5 years. EAL's vision and mission of providing donated needed products to universities at a reduced rate and thereby ensuring students receive scholarships is still going strong; this year marks EALgreen's 40th Anniversary. Personally. I have had the honor of working, while in Higher Ed

Facilities, with EAL for over 14 years, now at two campuses in two different states. The impact remains amazing and unduplicated.

EAL's support of Capital University students goes beyond \$313,000 in cash donations. We appreciate the numerous reduced and free items we receive through them to ensure our Facilities Team has the right parts, equipment, tools and clothing to keep our university running.



### A New Partner recognizes EAL's value

**Dan Parra** Director of Facilities, Columbus College of Art & Design

The services offered by EALgreen have been extremely beneficial for the maintenance team here at CCAD. Being a private nonprofit college, our budget doesn't typically allow for us to buy larger equipment, but with your program it has allowed us to save a lot of money as well

as have an opportunity to purchase items at an affordable price for us. The fact that those savings are then shared with students as support for tuition waivers creates a full circle of benefits.

"Creativity thinks up new things. Innovation does new things." —Theodore Levitt. 40 years on, EALgreen models both.



# Achieving results

| REVENUE                                 | 2021        | 2020        | DIFFERENCE  |
|---|-------------|-------------|-------------|
| Contributions and grants                | \$5,234,641 | \$4,528,652 | \$705,989   |
| Investment income                       | \$1,244     | \$8,464     | \$(7,220)   |
| SBA Loan Forgiveness                    | \$180,202   | -0-         | \$180,202   |
| Total revenue                           | \$5.416,087 | \$4,537,116 | \$(878,971) |
| EXPENSES                                |             |             |             |
| Program                                 | \$4,705,506 | \$4,022,080 | \$683,426   |
| Fundraising                             | \$204,900   | \$263,944   | \$(59,044)  |
| Administration                          | \$262,917   | \$297,676   | \$(34,759)  |
| Total expenses                          | \$5,173,323 | \$4,583,700 | \$589,623   |
| NET ASSETS OR FUND BALANCES             |             |             |             |
| Revenue less expenses                   | \$246,117   | \$(46,584)  | \$292,701   |
| Total assets at end of year             | \$2,688,138 | \$2,568,184 | \$119,954   |
| Total liabilities at end of year        | \$67,075    | \$126,187   | (\$59,112)  |
| Net assets/fund balances at end of year | \$2,621,063 | \$2,441,997 | \$179,066   |

For a complete copy of EALgreen (EIN: 36-3166932) Form(s) 990 and Audited Financial Statements, please visit <u>www.ealgreen.org</u>